

Hospital	City / Town		County	Teaching Status [1]	Fiscal Year End	Number of Months Data	
Caritas Carney Hospital	Dorchester		Suffolk	Teaching	09 / 30	6	
Financial Performance Indicators	FY99	FY00	FY01	FY02	FY03 Q2	MA Industry Median FY03 Q2	NorthEast US Median FY01 [2]
<b>Profitability</b>							
Operating Margin	-1.83%	-3.49%	-2.11%	-0.77%	-5.14%	-1.1%	not available
Non-Operating Margin	0.85%	1.03%	1.01%	0.51%	0.31%	0.4%	not available
Total Margin	-0.98%	-2.46%	-1.10%	-0.27%	-4.83%	-0.5%	1.9%
Operating Surplus (Loss)	(\$1,610,746)	(\$3,038,845)	(\$1,879,517)	(\$719,962)	(\$2,354,674)	---	---
Total Surplus (Loss)	(\$860,989)	(\$2,140,934)	(\$982,892)	(\$249,208)	(\$2,211,536)	---	---
<b>Liquidity</b>							
Current Ratio	0.90	1.32	1.02	0.94	0.84	1.61	1.64
Days in Accounts Receivable	58.68	55.47	55.67	45.41	52.27	52.3	60.4
Average Payment Period	59.43	47.08	46.57	56.26	46.12	51.7	65.9
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	0.20	0.06	0.50	0.70	---	---	2.79
Cashflow to Total Debt [3]	-0.27%	-2.40%	0.45%	2.14%	---	---	15.5%
<b>Other</b>							
Total Net Assets	(\$4,495,822)	(\$10,256,976)	(\$13,510,000)	(\$14,521,291)	(\$17,638,153)	---	---
Net Patient Service Revenue [4]	\$84,088,025	\$82,870,126	\$85,117,206	\$89,625,462	\$44,173,774	---	---

### FY03 Q2 Filing based on hospital's internal financial statements.

Data Sources: FY99 - FY01 data is drawn from DHCFF-403 Cost Report, Schedule 23. FY02 data drawn from DHCFF annual filing. FY03Q2 data drawn from DHCFF Quarterly Filing  
CAVEATS: FY99 - FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. DHCFF filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.  
Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] Northeastern U.S. Median data from The "2003 Almanac of Hospital Financial & Operating Indicators". The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Not applicable to Quarterly analysis due to shortened time frame.

[4] Net Patient Service Revenue includes Premium Revenue.